



# Gift Card - Magento 2

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USER MANUAL

MAGEDELIGHT.COM

E: SUPPORT@MAGEDELIGHT.COM

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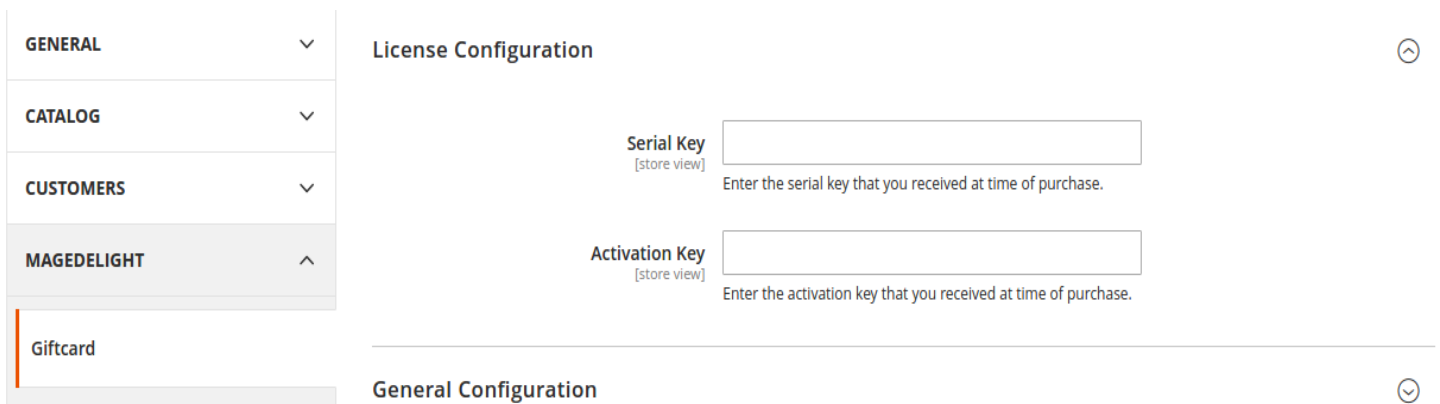
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## License Key

After successful installation of Magento 2 Gift Card extension by using the Magento setup, you are now required to configure the license key in the admin configuration section. You can set it from:

**Admin Control Panel ->Stores-> Configuration-> Magedelight -> Giftcard -> License Configuration.** As shown in screenshot below:

You will find two text boxes asking for Serial Key and Activation Key, which you can find in the email you received upon the purchase of extension. See screenshot below:

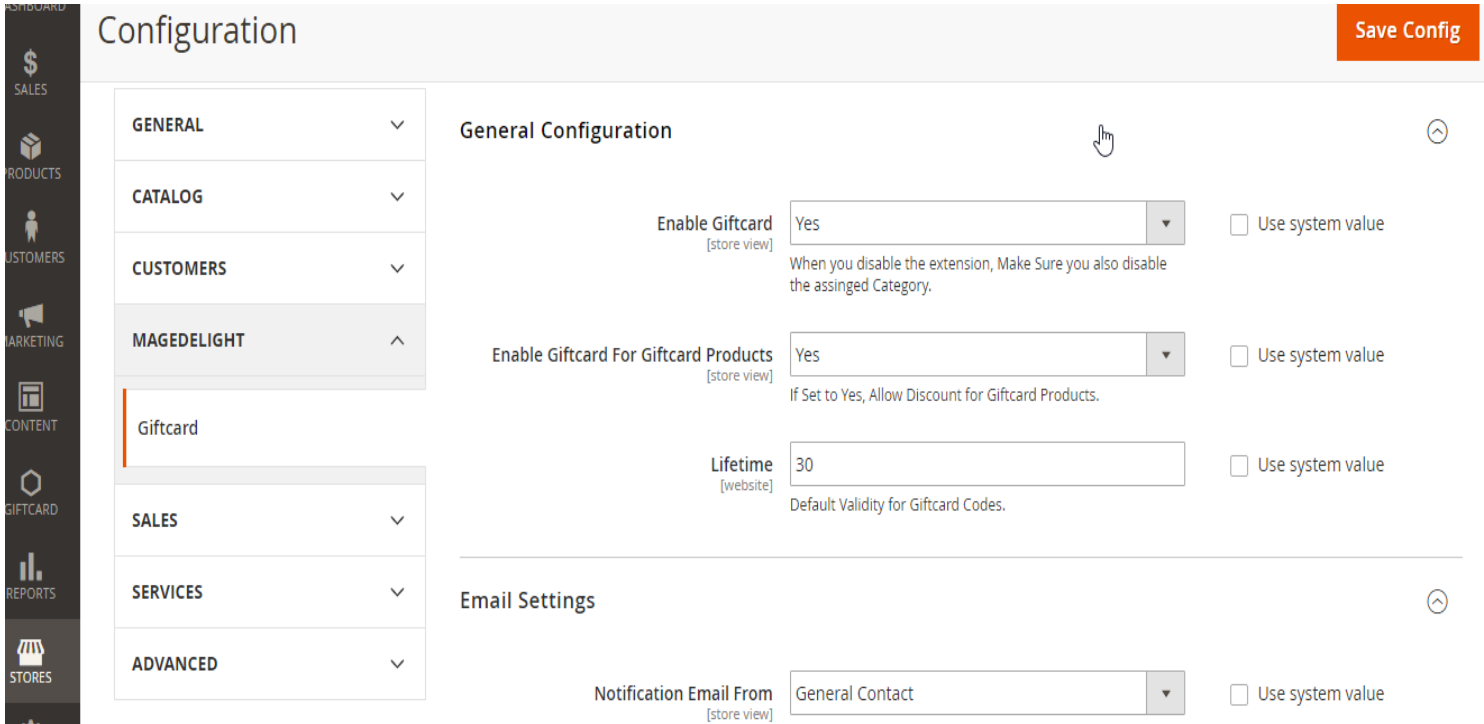


The screenshot shows the Magento 2 Admin Configuration interface. On the left is a navigation menu with categories: GENERAL, CATALOG, CUSTOMERS, MAGEDELIGHT, and Giftcard. The MAGEDELIGHT category is expanded, and the Giftcard sub-category is selected. The main content area is titled 'License Configuration' and contains two text input fields. The first field is labeled 'Serial Key' with a '[store view]' link below it, and the second field is labeled 'Activation Key' with a '[store view]' link below it. Both fields have placeholder text: 'Enter the serial key that you received at time of purchase.' and 'Enter the activation key that you received at time of purchase.' respectively. There are expand/collapse icons on the right side of the configuration sections.

## Backend (Admin side) Gift card

### Configuration

You can configure Gift Card extension through configuration section, Admin Control Panel >Stores > Configuration > Magedelight > Giftcard



**Configuration** Save Config

**GENERAL** ▼

**CATALOG** ▼

**CUSTOMERS** ▼

**MAGEDELIGHT** ▲

**Giftcard**

**SALES** ▼

**SERVICES** ▼

**ADVANCED** ▼

**General Configuration** ⌵

Enable Giftcard [store view] Yes ▼  Use system value  
When you disable the extension, Make Sure you also disable the assigned Category.

Enable Giftcard For Giftcard Products [store view] Yes ▼  Use system value  
If Set to Yes, Allow Discount for Giftcard Products.

Lifetime [website] 30 ▼  Use system value  
Default Validity for Giftcard Codes.

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**Email Settings** ⌵

Notification Email From [store view] General Contact ▼  Use system value

### Gift Card General Configuration

The section allows to configure

- General configuration
  - Enable/disable the giftcards on frontend (“Enable Giftcard” -> yes/no)
    - To disable to extension it is necessary to disable the assigned category **from Products -> Categories page**
  - Enable/disable multiple coupon code discounts with gift card purchase (“Enable Giftcard for Giftcard products” ->yes/no)
  - Set life time of the gift card (This would act as a default life time for all the gift cards if admin doesn’t set the life time for each gift card)
- Email settings
  - This setting would allow to set the sender email and name for the emails going to the gift card customers
  - You can define the value of “Email settings” dropdown from **General > Store email addresses**

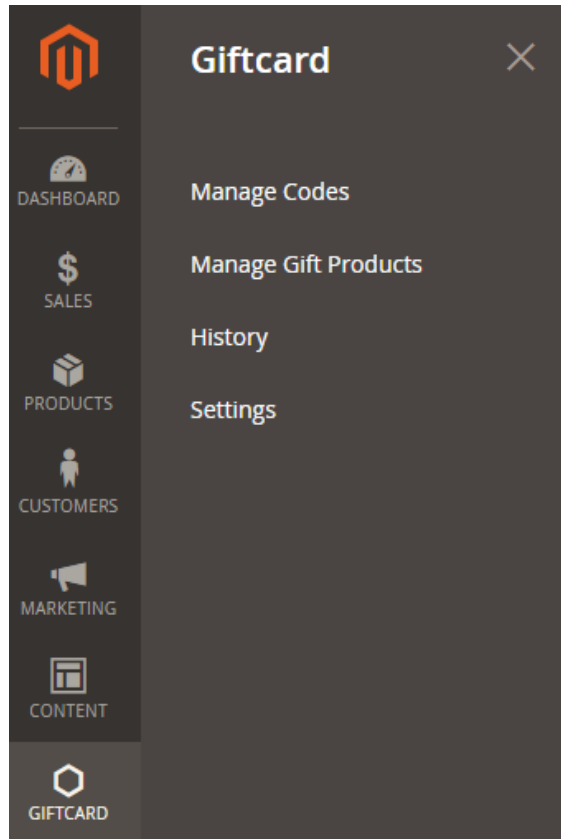
## Gift Card product category

- While creating the gift card it is required to select product category.
- To create the gift card category, go to **Products -> Categories** and add new subcategory under root category as shown in picture below.
- To view the same category while creating the gift card, enable it as shown in picture below



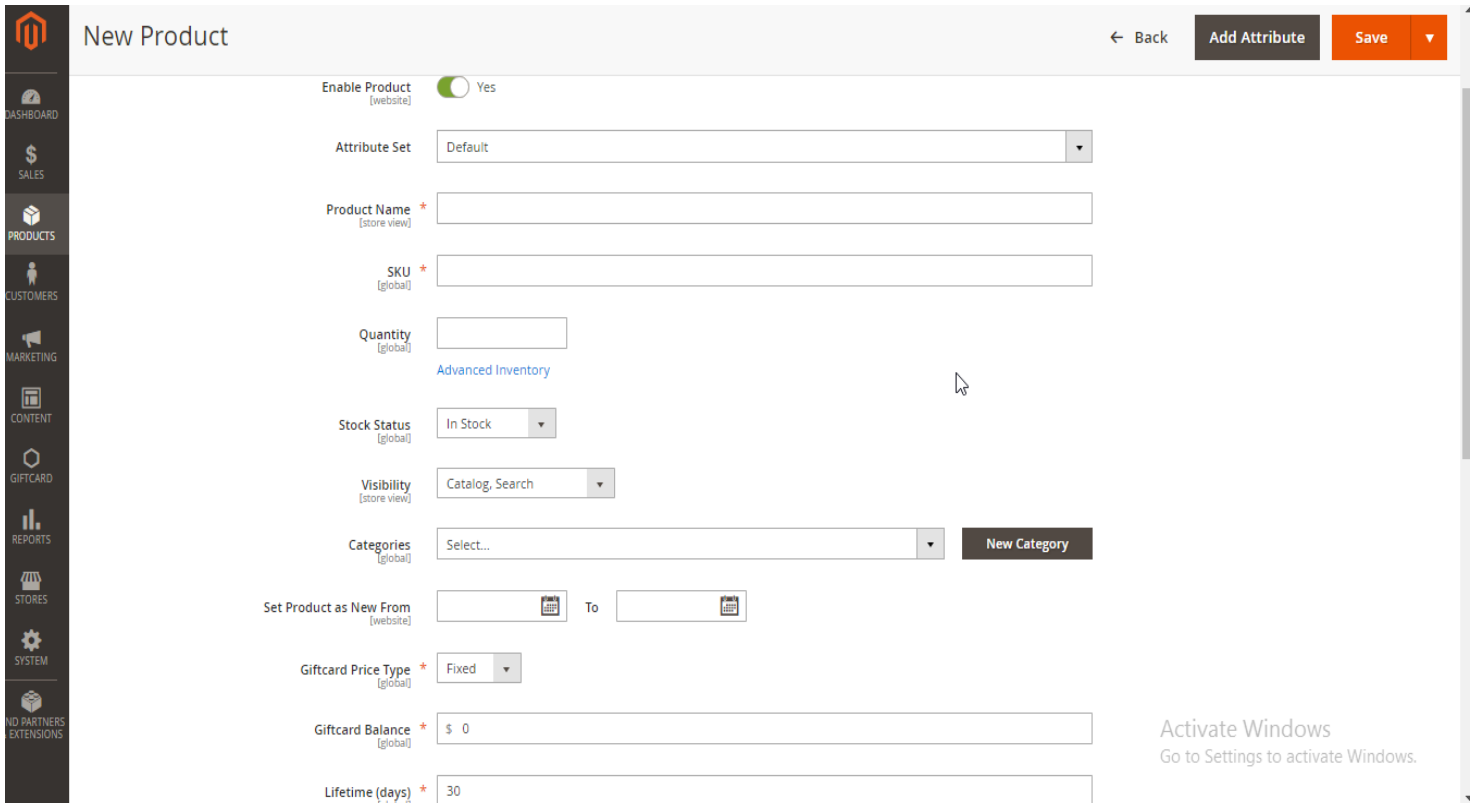
## Manage Gift Cards, Codes and History

Go to **Gift card tab** to manage the cards, codes and history of the gift card as shown in picture below.



## Manage Gift cards

- Go to **Giftcard -> manage gift products**, it will display list of existing/ created gift cards and a button “Add New Gift Product” to create new gift card.
- Click on the button and it will get redirected to create new card page as shown in picture below



The screenshot shows the 'New Product' form in the MageDelight admin panel. The form is titled 'New Product' and has a 'Back' button and 'Add Attribute' and 'Save' buttons. The form fields are as follows:

- Enable Product** (website):  Yes
- Attribute Set**: Default
- Product Name** (store view): \*
- SKU** (global): \*
- Quantity** (global):  [Advanced Inventory](#)
- Stock Status** (global): In Stock
- Visibility** (store view): Catalog, Search
- Categories** (global): Select... [New Category](#)
- Set Product as New From** (website):  To
- Giftcard Price Type** (global): \*
- Giftcard Balance** (global): \*
- Lifetime (days)** (initial): \*

There is also a watermark 'Activate Windows Go to Settings to activate Windows.' in the bottom right corner of the form area.

Below is the list of attributes of a gift card:

- Enable product (yes/no) -> To enable/disable product on frontend
- Attribute set – Select default to get all attribute of the gift card
- Product name – Give any unique name to the gift card
- SKU – This will be same as product name
- Quantity – set number of gift card products you want to sell. To set unlimited quantity of the product go to advanced inventory and “use config settings” and set “Manage stocks” to “No”
- Stock status – in stock / out of stock
- Visibility – set “Not visible individually” if you want to hide the product from frontend. Set “catalog” if you want to display under catalog only (user will not be able to search) or set “search” if you want user to view the product via search only or set “catalog and search” if you want to display the product and allow user to view the product as a search result
- Categories – Select “Giftcard” from the drop down OR select the name which you have given while creating the category from product -> categories tab

- Gift card type – Select “fixed” if you want to set the selling price OR select “price range” if you want to give freedom to buy the gift card within specified range
  - Minimum price – minimum price of the gift card
  - Maximum price – maximum price of the gift card
- Lifetime (days) – set the number of days to use the gift card from the date of purchase
- Images and videos – select image of the gift card which would get displayed on front end. Select multiple images for a gift card to provide choices to the users. Also set one image as a base image to display as default image on frontend if you are uploading multiple images
- Save the gift card product at last
- Edit gift card products
  - Go to **Giftcard -> Manage gift products** and you will see a grid of existing/ created gift cards
  - Click on “Edit” (the last column of the grid “Action”) of the product you want to modify
  - You will get redirected to the same page as “Create new gift product” with the values set while creating the gift card
  - Now edit the data and save
- Delete the gift card(s)
  - Check the gift card checkbox(s) and select “delete” from Action dropdown above the grid
- Enable/disable gift card(s)
  - You can also enable/disable the gift card in bulk by checking the checkboxes of gift cards from grid and select “enable” or “disable” from Action dropdown above the grid

## Manage gift codes


- **Go to Giftcard -> Manage codes** and it will display a grid of existing/ created gift codes and a button “Add New Code” to create new code
- Click on the button and it will get redirected to create new code page as shown in picture below

Giftcard Code \*

Main Balance \*

Remaining Balance \*

Status  ▼

Expiration Date  

Message

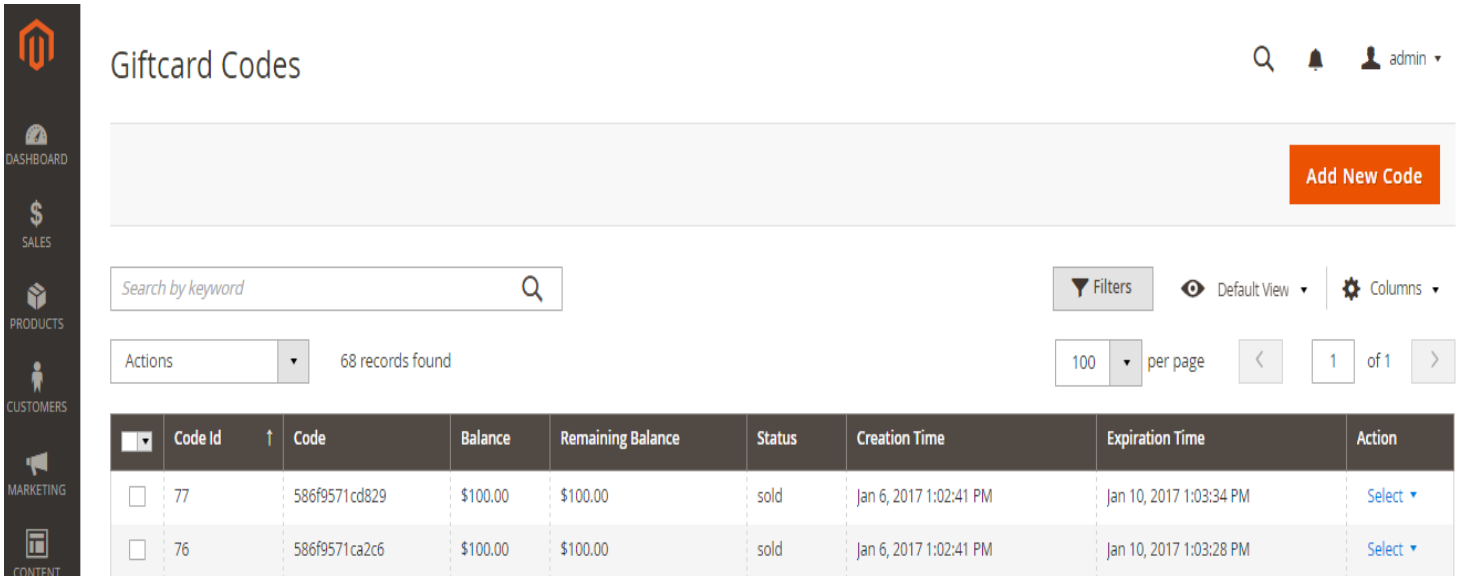
Send Mail to Recipient  No

**Enter code details**



Below is the list of attributes of a gift code:

- Giftcard code – give a unique gift code name (usually combination of text and numeric but not compulsory)
- Main balance – Enter the balance value you want to add for the recipient
- Remaining balance – Enter the remaining balance value you want the recipient to use from main balance
- Status – set the gift code status from here
  - Pending
  - Inactive
  - Sold
  - Active
  - Expired
- Expiration date – set the expiry date to the code. After the specified date user will not be able to use the code
- Message – write a message for recipient which would be sent in email
- Send mail to recipient (yes/no) – set whether you want to send email to recipient or not
- Edit gift codes
  - Go to **Giftcard -> Manage codes** and you will see a grid of existing/ created gift codes as shown in picture below
  - Click on “Edit” from dropdown (the last column of the grid “Action”) of the code you want to modify
  - You will get redirected to the same page as “Create new code” with the values set while creating the code
  - Now edit the data and save



Giftcard Codes

Search by keyword

Filters Default View Columns

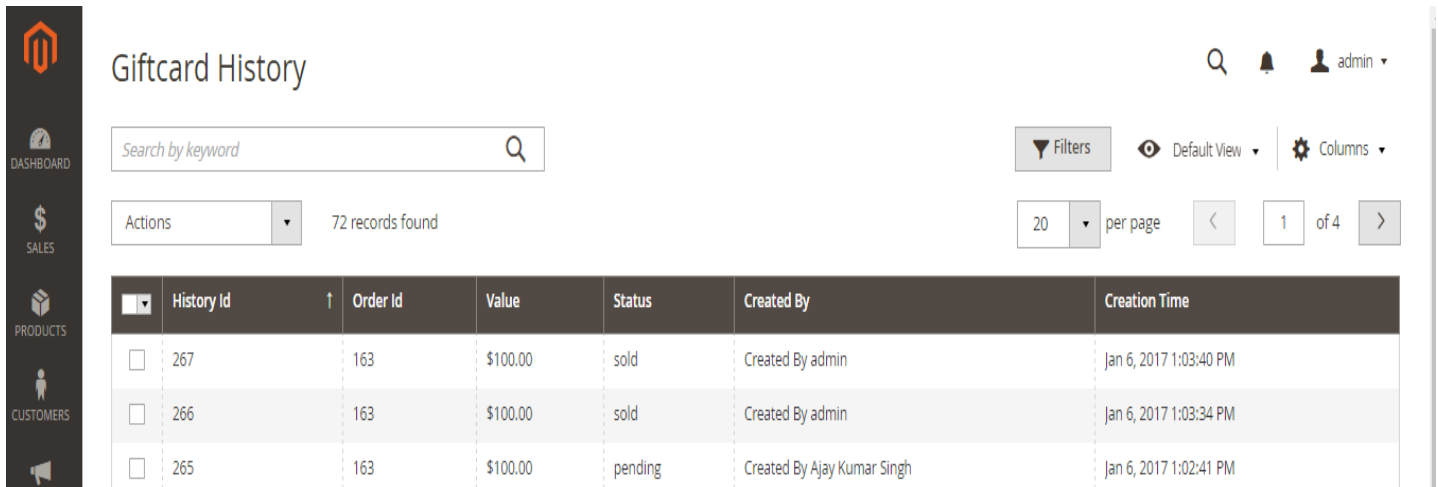
Actions 68 records found 100 per page 1 of 1

<input type="checkbox"/>	Code Id	Code	Balance	Remaining Balance	Status	Creation Time	Expiration Time	Action
<input type="checkbox"/>	77	586f9571cd829	\$100.00	\$100.00	sold	Jan 6, 2017 1:02:41 PM	Jan 10, 2017 1:03:34 PM	Select
<input type="checkbox"/>	76	586f9571ca2c6	\$100.00	\$100.00	sold	Jan 6, 2017 1:02:41 PM	Jan 10, 2017 1:03:28 PM	Select

- Delete the gift code(s)
  - Check the gift code checkbox(s) and select “delete” from Action dropdown above the grid
- Active/Inactive gift code(s)
  - You can also Active/Inactive the gift code in bulk by checking the checkboxes of gift codes from grid and select “Active” or “Inactive” from Action dropdown above the grid

## Manage Gift card history

- Go to **Giftcard** -> **History** tab and it will get redirected to History page of the gift card as shown in picture below



Giftcard History

Search by keyword

Actions  72 records found

Filters Default View Columns

20 per page 1 of 4

<input type="checkbox"/>	History Id	Order Id	Value	Status	Created By	Creation Time
<input type="checkbox"/>	267	163	\$100.00	sold	Created By admin	Jan 6, 2017 1:03:40 PM
<input type="checkbox"/>	266	163	\$100.00	sold	Created By admin	Jan 6, 2017 1:03:34 PM
<input type="checkbox"/>	265	163	\$100.00	pending	Created By Ajay Kumar Singh	Jan 6, 2017 1:02:41 PM

- Track the status of the gift card from this page
- Check the order id and value of the sold gift card
- Delete the entries by selecting one or multiple entries and select “delete” from Action dropdown

## Gift card listing on frontend

Home > Gift card

# Gift card

Shopping Options



Items 1-9 of 15

PRICE

GIFTCARD PRICE TYPE

MINIMUM PRICE

MAXIMUM PRICE

GIFTCARD BALANCE



Compare Products

You have no items to compare.

My Wish List

New year Gift

From **\$160.00**

To **\$320.00**

Gift card code

**\$0.00**

Birthday Wishes

**\$50.00**

## Gift card Customization on product detail page

Home > Gift card > Birthday Wishes



### Birthday Wishes

Be the first to review this product

**\$50.00**

SKU#: Birthday Wishes

Validity :> 30 days

- Send Gift Card Online
- Send through post office

Sender name (optional)

Recipient name\*

Recipient email address\*

Message

Preview Gift Card

Qty



Add to Cart

» « ‹ ›

- Price – Above picture is the example of fixed price which store owner has set from backend.
  - For the price range there will be a price range limit written (minimum and maximum price of the gift card) and a text box where user can enter the price of the gift card they want to purchase within given range
- Send gift card online – checkbox would allow user to purchase the gift card and send via email
- Send through post office – checkbox would allow user to purchase the gift card and send a physical card on a postal address of recipient. User is required to provide postal address of recipient during checkout
- Message – this is a custom message which would be appeared on the card
- Preview Gift Card – This would display look and feel of the gift card in a popup on product details page itself

## Gift card on Cart page

### Shopping Cart

Item	Price	Qty	Subtotal
 <p>Gift card occasional</p> <p>Send To Friend: Yes Recipient Name: sam Recipient Email: sam@gmail.com Message: Hey it's magedelights gift card Selected Template: </p>	\$250.00	1	\$250.00

Gift options  Move to Wishlist

[Apply Giftcard Code](#)  [Apply Discount Code](#)

[Update Shopping Cart](#)

#### Summary

Estimate Shipping and Tax

Subtotal	\$250.00
Discount	-\$50.00
Shipping (Flat Rate - Fixed)	\$0.00
<b>Order Total</b>	<b>\$200.00</b>

[Proceed to Checkout](#)

[Check Out with Multiple Addresses](#)

## Gift card in My Account

- Account Dashboard
- Account Information
- Address Book
- My Downloadable Products
- My Orders
- Giftcards**
- Newsletter Subscriptions
- My Credit Cards
- My Product Reviews
- Billing Agreements
- My Wish List

Status

Enter gift card code \*

[Check Status and Balance](#)

### Giftcards

- Enter the gift card code here (which user got in email on purchasing the gift card) and view all the details of gift card like status, main balance, remaining balance expiry date etc. as shown in picture below

Giftcard Code 5865f60f3f7a5

Information and history in My Account

Title	Information
Gift Card Code	5865f60f3f7a5
Balance	\$0.00
Staus	expired
Creation Date	2016-12-30 05:52:15
Expiration Date	2017-01-01 05:53:29

### History

Action	Remaining Balance	Date	Order	Comments	Action By
Used	\$0.00	2016-12-30 06:36:38	000000133	Code Used in Frontend	Created By Ajay

## My order of purchased gift card

- Account Dashboard
- Account Information
- Address Book
- My Downloadable Products
- My Orders**
- Giftcards
- Newsletter Subscriptions
- My Credit Cards
- My Product Reviews
- Billing Agreements
- My Wish List

Items Ordered
Invoices
Gift card order in customer My Account

Product Name	SKU	Price	Qty	Subtotal
Gift card product	Gift card product	\$25.00	Ordered: 1	\$25.00
<b>Ship To Recipient Address</b>				
Yes				
Subtotal				\$25.00
Shipping & Handling				\$5.00
<b>Grand Total</b>				<b>\$30.00</b>